

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

SOUTHERN CALIFORNIA PUBLIC
POWER AUTHORITY, *et al.*,

Plaintiffs

V.

ULTRA RESOURCES, INC.,

Defendant/Counter-Claimant

V.

SOUTHERN CALIFORNIA PUBLIC
POWER AUTHORITY, *et al.*,

Counter-Defendants.

GRIZZLY OPERATING, LLC f/k/a
VANGUARD OPERATING, LLC,

Reorganized Debtor,

V.

ULTRA RESOURCES, INC.,

Claimant.

GRIZZLY OPERATING, LLC'S CORPORATE DISCLOSURE STATEMENT

Grizzly Operating, LLC f/k/a Vanguard Operating, LLC files this corporate disclosure statement under Federal Rule of Civil Procedure 7.1 and states as follows:

Grizzly Operating, LLC f/k/a Vanguard Operating, LLC, a Delaware limited liability company, is a wholly owned subsidiary of Grizzly Energy Holdco, Inc., a Delaware corporation. Grizzly Energy Holdco, Inc. is a wholly owned subsidiary of Grizzly Natural Gas, LLC f/k/a

Vanguard Natural Gas, LLC, a Kentucky limited liability company. Grizzly Natural Gas, LLC f/k/a Vanguard Natural Gas, LLC is a wholly owned subsidiary of Grizzly Energy, LLC f/k/a Vanguard Natural Resources, Inc., a publicly traded Delaware limited liability company. Grizzly Energy, LLC f/k/a Vanguard Natural Resources, Inc. does not have a parent company and no publicly held corporation owns more than 10% of its ownership interests.

Houston, Texas
July 24, 2019

/s/ James T. Grogan

James T. Grogan (TX 24027354, Fed. 31715)

Jeffrey Rhodes (admitted *pro hac vice*)

Philip M. Guffy (TX 24113705, Fed. 3380372)

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***Counsel for Grizzly Operating LLC f/k/a
Vanguard Operating, LLC***

Certificate of Service

The undersigned hereby certifies that on July 24, 2019, I caused a true and correct copy of the foregoing pleading to be electronically filed and served upon all counsel of record in accordance with the Federal Rules of Civil Procedure.

/s/ James T. Grogan

James T. Grogan